



Our ref: SP/174535

The Directors  
Admiral Acquisition Limited  
Ritter House  
Wickhams Cay II  
Road Town  
Tortola  
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British Virgin Islands

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17 May 2023

Dear Sir/Madam

### Admiral Acquisition Limited (the Company) – Consent Letter

We hereby give our consent to the inclusion in the Company's prospectus dated 17 May 2023 (the **Prospectus**) of our accountant's report on the Company historical financial information, as presented in section A of part VI of the Prospectus in the form and context in which it is included, as shown in the enclosed proof of the Prospectus which we have signed for identification.

Our consent is required by Item 1.3 of Annex 1 of the United Kingdom version of Regulation number 2019/980 of the European Commission, which is part of United Kingdom law by virtue of the European Union (Withdrawal) Act 2018 (the **PR Regulation**) and is given for the purposes of complying with that provision and for no other purpose.

We also hereby authorise the contents of the report referred to above which is included in the Prospectus for the purposes of 5.3.2R(2)(f) of the Prospectus Regulation Rules of the Financial Conduct Authority.

Yours faithfully

A handwritten signature in blue ink, appearing to read "Grant Thornton UK LLP".

GRANT THORNTON UK LLP

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