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Admiral Acquisition Limited

17 May 2023

Publication of Prospectus

Admiral Acquisition Limited (the "**Company**"), announces that a prospectus (the "**Prospectus**") dated today has been approved by the Financial Conduct Authority and has been published by the Company. Copies of the Prospectus will be available from the Company's registered office at Ritter House, Wickhams Cay II, Road Town, Tortola, VG1110, British Virgin Islands during usual business hours on any day (except Saturdays, Sundays and public holidays) and on the Company's website at www.admiralacquisition.com subject to certain access restrictions.

The Prospectus has also been submitted to the National Storage Mechanism and will shortly be available for inspection at <https://data.fca.org.uk/#/nsm/nationalstoragemechanism>.

Important Notices

This announcement does not contain or constitute an offer of, or the solicitation of an offer to buy or subscribe for, securities to any person in any jurisdiction including the United States, Australia, Canada, Japan or South Africa. The securities referred to herein have not been registered under the U.S. Securities Act of 1933, as amended (the "**Securities Act**") and may not be offered, sold, transferred or delivered, directly or indirectly, in or into the United States absent registration under the Securities Act or an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. There will be no public offer of the securities in the United States.

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